



सत्यमेव जयते

**INDIA NON JUDICIAL**  
**Government of Punjab**

**e-Stamp**

Certificate No.	: IN-PB75986738037027W
Certificate Issued Date	: 11-Jan-2024 12:34 AM
Certificate Issued By	: pbakvema
Account Reference	: NEWIMPACC (SV)/ pb7091004/ JALANDHAR/ PB-JL
Unique Doc. Reference	: SUBIN-PBPB709100453112198381270W
Purchased by	: CAPITAL SMALL FINANCE BANK LTD
Description of Document	: Article 5 Agreement or Memorandum of an Agreement
Property Description	: Not Applicable
Area of Property	: Not Applicable
Consideration Price (Rs.)	: 0 (Zero)
First Party	: CAPITAL SMALL FINANCE BANK LTD
Second Party	: SELLING SHAREHOLDERS AND BRLMS
Stamp Duty Paid By	: CAPITAL SMALL FINANCE BANK LTD
Stamp Duty Amount(Rs.)	: 300 (Three Hundred only)
Social Infrastructure Cess(Rs.)	: 0 (Zero)
Total Stamp Duty Amount(Rs.)	: 300 (Three Hundred only)



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**RD**

**0026765090**

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सत्यमेव जयते

# INDIA NON JUDICIAL Government of Punjab

## e-Stamp

Certificate No. : IN-PB75986708175900W  
 Certificate Issued Date : 11-Jan-2024 12:28 AM  
 Certificate Issued By : pbakvemau  
 Account Reference : NEWIMPACC (SV)/ pb7091004/ JALANDHAR/ PB-JL  
 Unique Doc. Reference : SUBIN-PBPB709100453114017592474W  
 Purchased by : CAPITAL SMALL FINANCE BANK LTD  
 Description of Document : Article 25 Counterpart or Duplicate  
 Property Description : Not Applicable  
 Area of Property : Not Applicable  
 Consideration Price (Rs.) : 0  
 (Zero)  
 First Party : CAPITAL SMALL FINANCE BANK LTD  
 Second Party : SELLING SHAREHOLDERS AND BRLMS  
 Stamp Duty Paid By : CAPITAL SMALL FINANCE BANK LTD  
 Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)  
 Social Infrastructure Cess(Rs.) : 0  
 (Zero)  
 Total Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)



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# INDIA NON JUDICIAL Government of Punjab

## e-Stamp

Certificate No. : IN-PB75986485464960W  
 Certificate Issued Date : 11-Jan-2024 12:28 AM  
 Certificate Issued By : pbakvema  
 Account Reference : NEWIMPACC (SV)/ pb7091004/ JALANDHAR/ PB-JL  
 Unique Doc. Reference : SUBIN-PBPB709100453113820358958W  
 Purchased by : CAPITAL SMALL FINANCE BANK LTD  
 Description of Document : Article 25 Counterpart or Duplicate  
 Property Description : Not Applicable  
 Area of Property : Not Applicable  
 Consideration Price (Rs.) : 0  
 (Zero)  
 First Party : CAPITAL SMALL FINANCE BANK LTD  
 Second Party : SELLING SHAREHOLDERS AND BRLMS  
 Stamp Duty Paid By : CAPITAL SMALL FINANCE BANK LTD  
 Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)  
 Social Infrastructure Cess(Rs.) : 0  
 (Zero)  
 Total Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)



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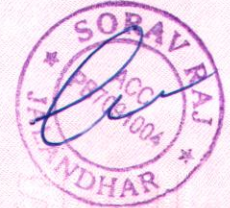


सत्यमेव जयते

# INDIA NON JUDICIAL Government of Punjab

## e-Stamp

Certificate No.	:	IN-PB75986890522624W
Certificate Issued Date	:	11-Jan-2024 12:30 AM
Certificate Issued By	:	pbakvema
Account Reference	:	NEWIMPACC (SV)/ pb7091004/ JALANDHAR/ PB-JL
Unique Doc. Reference	:	SUBIN-PBPB709100453113536722542W
Purchased by	:	CAPITAL SMALL FINANCE BANK LTD
Description of Document	:	Article 25 Counterpart or Duplicate
Property Description	:	Not Applicable
Area of Property	:	Not Applicable
Consideration Price (Rs.)	:	0 (Zero)
First Party	:	CAPITAL SMALL FINANCE BANK LTD
Second Party	:	SELLING SHAREHOLDERS AND BRLMS
Stamp Duty Paid By	:	CAPITAL SMALL FINANCE BANK LTD
Stamp Duty Amount(Rs.)	:	100 (One Hundred only)
Social Infrastructure Cess(Rs.)	:	0 (Zero)
Total Stamp Duty Amount(Rs.)	:	100 (One Hundred only)



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**RD** 0026765084

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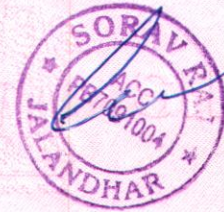


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# INDIA NON JUDICIAL Government of Punjab

## e-Stamp

Certificate No. : IN-PB75986710011421W  
 Certificate Issued Date : 11-Jan-2024 12:31 AM  
 Certificate Issued By : pbakvema  
 Account Reference : NEWIMPACC (SV)/ pb7091004/ JALANDHAR/ PB-JL  
 Unique Doc. Reference : SUBIN-PBPB709100453112699521159W  
 Purchased by : CAPITAL SMALL FINANCE BANK LTD  
 Description of Document : Article 25 Counterpart or Duplicate  
 Property Description : Not Applicable  
 Area of Property : Not Applicable  
 Consideration Price (Rs.) : 0  
 (Zero)  
 First Party : CAPITAL SMALL FINANCE BANK LTD  
 Second Party : SELLING SHAREHOLDERS AND BRLMS  
 Stamp Duty Paid By : CAPITAL SMALL FINANCE BANK LTD  
 Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)  
 Social Infrastructure Cess(Rs.) : 0  
 (Zero)  
 Total Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)



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# INDIA NON JUDICIAL Government of Punjab

## e-Stamp

Certificate No. : IN-PB75986727879449W  
 Certificate Issued Date : 11-Jan-2024 12:32 AM  
 Certificate Issued By : pbakvema  
 Account Reference : NEWIMPACC (SV)/ pb7091004/ JALANDHAR/ PB-JL  
 Unique Doc. Reference : SUBIN-PBPB709100453112469631866W  
 Purchased by : CAPITAL SMALL FINANCE BANK LTD  
 Description of Document : Article 25 Counterpart or Duplicate  
 Property Description : Not Applicable  
 Area of Property : Not Applicable  
 Consideration Price (Rs.) : 0  
 (Zero)  
 First Party : CAPITAL SMALL FINANCE BANK LTD  
 Second Party : SELLING SHAREHOLDERS AND BRLMS  
 Stamp Duty Paid By : CAPITAL SMALL FINANCE BANK LTD  
 Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)  
 Social Infrastructure Cess(Rs.) : 0  
 (Zero)  
 Total Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)



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# INDIA NON JUDICIAL Government of Punjab

## e-Stamp

Certificate No.	: IN-PB75986900838759W
Certificate Issued Date	: 11-Jan-2024 12:33 AM
Certificate Issued By	: pbakvema
Account Reference	: NEWIMPACC (SV)/ pb7091004/ JALANDHAR/ PB-JL
Unique Doc. Reference	: SUBIN-PBPB709100453112415715106W
Purchased by	: CAPITAL SMALL FINANCE BANK LTD
Description of Document	: Article 25 Counterpart or Duplicate
Property Description	: Not Applicable
Area of Property	: Not Applicable
Consideration Price (Rs.)	: 0 (Zero)
First Party	: CAPITAL SMALL FINANCE BANK LTD
Second Party	: SELLING SHAREHOLDERS AND BRLMS
Stamp Duty Paid By	: CAPITAL SMALL FINANCE BANK LTD
Stamp Duty Amount(Rs.)	: 100 (One Hundred only)
Social Infrastructure Cess(Rs.)	: 0 (Zero)
Total Stamp Duty Amount(Rs.)	: 100 (One Hundred only)



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**INDIA NON JUDICIAL**  
**Government of Punjab**

**e-Stamp**

Certificate No. : IN-PB75986666114910W  
 Certificate Issued Date : 11-Jan-2024 12:24 AM  
 Certificate Issued By : pbakvema  
 Account Reference : NEWIMPACC (SV)/ pb7091004/ JALANDHAR/ PB-JL  
 Unique Doc. Reference : SUBIN-PBPB709100453114499725581W  
 Purchased by : CAPITAL SMALL FINANCE BANK LTD  
 Description of Document : Article 25 Counterpart or Duplicate  
 Property Description : Not Applicable  
 Area of Property : Not Applicable  
 Consideration Price (Rs.) : 0  
 (Zero)  
 First Party : CAPITAL SMALL FINANCE BANK LTD  
 Second Party : LINK INTIME INDIA PRIVATE LIMITED AND OTHERS  
 Stamp Duty Paid By : CAPITAL SMALL FINANCE BANK LTD  
 Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)  
 Social Infrastructure Cess(Rs.) : 0  
 (Zero)  
 Total Stamp Duty Amount(Rs.) : 100  
 (One Hundred only)



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**IRD**

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**THIS STAMP PAPER FORMS AN INTEGRAL PART OF THE AMENDMENT TO THE OFFER AGREEMENT DATED JANUARY 15, 2024 ENTERED INTO BY AND AMONGST CAPITAL SMALL FINANCE BANK LIMITED, THE SELLING SHAREHOLDERS AND THE BRLMS.**

**DATED JANUARY 15, 2024**

**FIRST AMENDMENT TO THE OFFER AGREEMENT**

**AMONGST**

**CAPITAL SMALL FINANCE BANK LIMITED**

**AND**

**INVESTOR SELLING SHAREHOLDERS**

**AND**

**OTHER SELLING SHAREHOLDERS**

**AND**

**NUVAMA WEALTH MANAGEMENT LIMITED (FORMERLY KNOWN AS EDELWEISS  
SECURITIES LIMITED)**

**AND**

**DAM CAPITAL ADVISORS LIMITED**

**AND**

**EQUIRUS CAPITAL PRIVATE LIMITED**

This **AMENDMENT TO THE OFFER AGREEMENT** (the “**Amendment Agreement**”) is entered into on January 15, 2024 (the “**Execution Date**”) at Jalandhar, India amongst:

1. **CAPITAL SMALL FINANCE BANK LIMITED**, a company incorporated under the Companies Act, 1956, as amended and having its registered office at Midas Corporate Park, 3rd Floor, 37, G.T. Road, Jalandhar 144 001, Punjab, India (hereinafter referred to as the “**Bank**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns); **AND**
2. **Entities** listed out in **Annexure A** of the Offer Agreement as amended by this Amendment Agreement, hereinafter referred to as the “**Investor Selling Shareholders**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include, in each case, its successors and permitted assigns; **AND**
3. **Persons** listed out in **Annexure A** of the Offer Agreement as amended by this Amendment Agreement, hereinafter referred to as the “**Other Selling Shareholders**”, represented by their power of attorney holders, Mr. Munish Jain, Chief Operating Officer and Chief Financial Officer and/or Mr. Amit Sharma, Company Secretary, officials of the Bank, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include their legal heirs, administrators, executors and permitted assigns; **AND**
4. **NUVAMA WEALTH MANAGEMENT LIMITED (FORMERLY KNOWN AS EDELWEISS SECURITIES LIMITED)**, a company incorporated under the laws of India and having its registered office at 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India (hereinafter referred to as “**Nuvama**” which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns); **AND**
5. **DAM CAPITAL ADVISORS LIMITED**, a company incorporated under the laws of India and whose registered office is situated at One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India (hereinafter referred to as “**DAM Capital**” which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns); **AND**
6. **EQUIRUS CAPITAL PRIVATE LIMITED**, a company incorporated under the laws of India and having its registered office at 1201, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013, Maharashtra, India (hereinafter referred to as “**ECPL**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns).

In this Amendment Agreement:

- (i) Nuvama, DAM Capital and ECPL are the book running lead managers to the Offer (collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” and individually as a “**Book Running Lead Manager**” or “**BRLM**”);
- (ii) The **Investor Selling Shareholders** and the **Other Selling Shareholders** are collectively referred to as the **Selling Shareholders**; and
- (iii) the Bank, the Selling Shareholders and the BRLMs are collectively referred to as the “**Parties**” and individually as a “**Party**”.

**WHEREAS:**

- (A) The Bank hereto proposes to undertake an initial public offering of equity shares of face value of ₹10 each of the Bank (the “**Equity Shares**”) (the “**Offer**”), comprising a fresh issue of Equity Shares by the Bank (“**Fresh Issue**”) and an offer for sale of Equity Shares held by the Selling Shareholders, as set out in Annexure A (“**Offer for Sale**” and such equity shares, the “**Offered Shares**”) in accordance with the Companies Act, 2013, as amended, including any rules, regulations, clarifications and modifications thereto (“**Companies Act**”), the Securities and Exchange Board of India (Issue of Capital and Disclosure

Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) and other Applicable Laws (as defined herein), at such price as may be determined by the Bank in consultation with Nuvama, DAM Capital, and ECPL (together, the “**Book Running Lead Managers**” or the “**BRLMs**”) through the book building process under the SEBI ICDR Regulations (the “**Offer Price**”). The Offer will be made (i) within India, to Indian institutional, non-institutional and retail investors in accordance with the SEBI ICDR Regulations and in “offshore transactions” (as defined in Regulation S (“**Regulation S**”) under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) in accordance with Regulation S and (ii) outside the United States and India in “offshore transactions” (as defined in Regulation S) in accordance with Regulation S, and in each case in accordance with the Applicable Law of the jurisdictions where such offers and sales are made.

- (B) The board of directors of the Bank, pursuant to a resolution dated August 11, 2023, has approved and authorized the Offer. Further, pursuant to Section 62(1)(c) of the Companies Act, the Offer has been approved by a special resolution adopted by the Shareholders of the Bank at the extraordinary general meeting of the Shareholders held on September 25, 2023.
- (C) The Company filed a draft red herring prospectus dated September 28, 2023 (“**DRHP**”) with the Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited (together, the “**Stock Exchanges**”) and is in the process of filing the Red Herring Prospectus and the Prospectus with the Registrar of Companies, Punjab and Chandigarh at Chandigarh (the “**RoC**”).
- (D) Post the date of filing of the DRHP, Shardha Ram, Baldev Raj Rallan, Ram Lal and Sandeep Rallan (“**Withdrawing Parties**”) have failed to deposit their respective Offered Shares in the Share Escrow Account as required under the Share Escrow Agreement dated September 28, 2023. Accordingly, the Withdrawing Parties will not be participating in the Offer, and the Share Escrow Agreement and Offer Agreement entered into by them will each be terminated with respect to each of the Withdrawing Parties. The withdrawal of these Withdrawing Parties have been approved and taken on record by the Board of Directors vide the resolution dated January 15, 2024.
- (E) PI Ventures LLP vide their letter dated January 15, 2024 have withdrawn their entire portion of Offered Shares up to 337,396 Equity Shares from the Offer for Sale. Further, (i) Amicus Capital Private Equity I LLP vide their consent letter dated January 15, 2024 have modified their portion of Offered Shares from up to 604,614 Equity Shares to up to 151,153 Equity Shares and (ii) Amicus Capital Partners India Fund I vide their consent letter dated January 15, 2024 have modified their portion of Offered Shares from up to 70,178 Equity Shares to up to 17,544 Equity Shares. The withdrawal of PI Ventures LLP and modification in the Offered Shares of Amicus Capital Private Equity I LLP and Amicus Capital Partners India Fund I in the Offer for Sale have been approved and taken on record by the Board of Directors vide the resolution dated January 15, 2024.
- (F) Accordingly, the Parties are desirous of amending certain provisions of the Offer Agreement and have agreed to enter into this Amendment Agreement.

**NOW THEREFORE, the Parties do hereby agree as follows:**

## **1. DEFINITIONS AND INTERPRETATION**

In this Agreement, unless the context otherwise requires:

- (a) All capitalized terms used in this Amendment Agreement but not defined hereunder, unless the context otherwise requires, shall have the same meanings as ascribed to them under the Offer Agreement or the DRHP, as the case may be.
- (b) This Amendment Agreement shall constitute a part of, and shall be read together with, the Offer Agreement. All references to the Offer Agreement in any other document, agreement and/or communication among the Parties and/or any of them shall be deemed to refer to the Offer Agreement, as amended by this Amendment Agreement. The Offer Agreement read along with this Amendment Agreement shall constitute the entire agreement between the Parties relating to the subject matter of the Offer Agreement and all terms and conditions of the Offer Agreement shall continue to remain valid, operative, binding, subsisting, enforceable and in full force and effect, save and except to the extent amended by this Amendment Agreement. Each Party hereto represents and warrants that it is duly

authorized to execute and deliver this Amendment Agreement and that this Amendment Agreement constitutes a valid and legally binding agreement on its part with respect to the matters stated herein.

- (c) This Amendment Agreement shall be effective upon the Execution Date.
- (d) In case of conflict between the provisions of this Amendment Agreement and the Offer Agreement in respect of the subject matter hereof, the provisions of this Amendment Agreement shall prevail.

## 1. AMENDMENT TO THE OFFER AGREEMENT

- 1.1. The existing Annexure A of the Offer Agreement shall be substituted with the following, with immediate effect:

*The Selling Shareholders have consented to participate in the Offer for Sale. The details of their respective Offered Shares are as follows:*

S. No.	Name of the Selling Shareholder	No. of Offered Shares	Date of consent letter	Date of corporate action/board resolution/ power of attorney
<b>Investor Selling Shareholders</b>				
1.	Amicus Capital Private Equity I LLP	Up to 151,153 Equity Shares aggregating up to ₹ [●] million	January 15, 2024	July 24, 2023
2.	Amicus Capital Partners India Fund I	Up to 17,544 Equity Shares aggregating up to ₹ [●] million	January 15, 2024	July 24, 2023
3.	Oman India Joint Investment Fund II	Up to 836,728 Equity Shares aggregating up to ₹ [●] million	September 27, 2023	August 9, 2023
<b>Other Selling Shareholders</b>				
4.	Vijay Kumar Bhandari (jointly with Sneha Bhandari)	Up to 50,000 Equity Shares aggregating up to ₹ [●] million	August 11, 2023	August 11, 2023
5.	Rachna Monga	Up to 30,000 Equity Shares aggregating up to ₹ [●] million	August 04, 2023	August 4, 2023
6.	Rashpal Singh (jointly with Surinder Kaur)	Up to 200,000 Equity Shares aggregating up to ₹ [●] million	August 15, 2023	August 28, 2023
7.	Nalini Rampilla	Up to 37,000 Equity Shares aggregating up to ₹ [●] million	August 03, 2023	August 3, 2023
8.	Kalyana Chakravarthy Pilla	Up to 49,000 Equity Shares aggregating up to ₹ [●] million	August 03, 2023	August 3, 2023
9.	Darshna Devi	Up to 22,704 Equity Shares aggregating up to ₹ [●] million	August 18, 2023	August 18, 2023
10.	Ramesh Kaur	Up to 167,200 Equity Shares aggregating up to ₹ [●] million	August 24, 2023	August 24, 2023

- 1.2. Clause 1 (Definitions and Interpretation) of the Offer Agreement shall apply mutatis mutandis to this Amendment Agreement, except as set out specifically herein, provided that:

*“Agreement” shall mean this agreement entered into between the Parties as of the date hereof, and shall include reference to any amendments thereto;*

*“Other Selling Shareholders” include Vijay Kumar Bhandari (jointly with Sneha Bhandari), Rachna Monga, Rashpal Singh (jointly with Surinder Kaur), Nalini Rampilla, Kalyana Chakravarthy Pilla, Darshna Devi and Ramesh Kaur;*

- 1.3. The details of PI Ventures LLP in Clause 21.5 (Notices) of the existing Offer Agreement shall stand to be removed owing to their withdrawal as a Selling Shareholder in the Offer for Sale.
- 1.4. Pursuant to relevant regulatory amendments, the following clause shall be added as 13.5 of the Offer Agreement:

*“The Parties agree that the online dispute resolution mechanism as per the provisions of the master circular for online dispute resolution dated December 20, 2023 and the SEBI (Alternative Dispute Resolution Mechanism) (Amendment) Regulations, 2023, as amended, would not be applicable to any disputes arising out of the Offer.”*

## **2. MISCELLANEOUS**

- 2.1. Each Party, severally and not jointly, hereby represents and warrants to the other Party that this Amendment Agreement constitutes a valid and binding obligation of such Party enforceable against it, in accordance with the terms hereof and under applicable law. The Bank hereby represents and warrants that the Offer, is in compliance with the Companies Act, SEBI ICDR Regulations and other applicable laws.
- 2.2. Any term or provision of this Amendment Agreement that is invalid or unenforceable shall be ineffective to the extent of such invalidity or unenforceability without rendering invalid or unenforceable the remaining terms and provisions of this Amendment Agreement.
- 2.3. Other than as provided in this Amendment Agreement, the Parties do not intend to confer a benefit on any person that is not a party to this Amendment Agreement and any provision of this Amendment Agreement shall not be enforceable by a person that is not a party to this Amendment Agreement.
- 2.4. This Amendment Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Counterparts may be delivered by facsimile, electronic mail (including .pdf) or other transmission method and any counterpart so delivered shall be deemed to have been duly and validly delivered and be valid and effective for all purposes. This Amendment Agreement may be executed by delivery of a PDF format copy of an executed signature page with the same force and effect as the delivery of an originally executed signature page.

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**THIS SIGNATURE PAGE FORMS AN INTEGRAL PART OF THE AMENDMENT TO THE OFFER AGREEMENT ENTERED INTO BY AND AMONG THE BANK, EACH OF THE SELLING SHAREHOLDERS AND EACH OF THE BOOK RUNNING LEAD MANAGERS**

**IN WITNESS WHEREOF**, this amendment to the Offer Agreement has been executed by the Parties or their duly authorised signatories on the day and year hereinabove written:

**For and on behalf of CAPITAL SMALL FINANCE BANK LIMITED**

*Munish*



\_\_\_\_\_  
Authorised signatory

Name: *MUNISH JAIN*

Designation: *EXECUTIVE DIRECTOR*

**THIS SIGNATURE PAGE FORMS AN INTEGRAL PART OF THE AMENDMENT TO THE OFFER AGREEMENT ENTERED INTO BY AND AMONG THE BANK, EACH OF THE SELLING SHAREHOLDERS AND EACH OF THE BOOK RUNNING LEAD MANAGERS**

**IN WITNESS WHEREOF**, this amendment to the Offer Agreement has been executed by the Parties or their duly authorised signatories on the day and year hereinabove written:

**SIGNED FOR AND ON BEHALF OF OMAN INDIA JOINT INVESTMENT FUND II**

  
\_\_\_\_\_

**Name:** SRINATH S.

**Designation:**



**THIS SIGNATURE PAGE FORMS AN INTEGRAL PART OF THE AMENDMENT TO THE OFFER AGREEMENT ENTERED INTO BY AND AMONG THE BANK, EACH OF THE SELLING SHAREHOLDERS AND EACH OF THE BOOK RUNNING LEAD MANAGERS**

**IN WITNESS WHEREOF**, this amendment to the Offer Agreement has been executed by the Parties or their duly authorised signatories on the day and year hereinabove written:

**For and on behalf of Amicus Capital Private Equity I LLP**


**Authorised signatory**

**Name:** Mahesh Parasuraman

**Designation:** Authorised signatory

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IN WITNESS WHEREOF, this amendment to the Offer Agreement has been executed by the Parties or their duly authorised signatories on the day and year hereinabove written:

**For and on behalf of Amicus Capital Partners India Fund I**



**Authorised signatory**

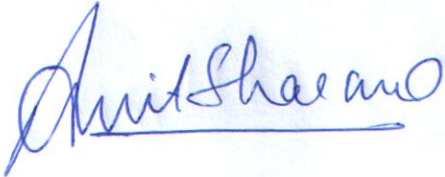
**Name:** Mahesh Parasuraman

**Designation:** Authorised signatory

THIS SIGNATURE PAGE FORMS AN INTEGRAL PART OF THE AMENDMENT TO THE OFFER AGREEMENT ENTERED INTO BY AND AMONG THE BANK, EACH OF THE SELLING SHAREHOLDERS AND EACH OF THE BOOK RUNNING LEAD MANAGERS

IN WITNESS WHEREOF, this amendment to the Offer Agreement has been executed by the Parties or their duly authorised signatories on the day and year hereinabove written:

For and on behalf of Other Selling Shareholders

A handwritten signature in blue ink that reads "Amit Sharma". The signature is written in a cursive style and is underlined.

Authorised signatory

Name:

Designation:

AMIT SHARMA (POA holder)

Company Secretary

**THIS SIGNATURE PAGE FORMS AN INTEGRAL PART OF THE AMENDMENT TO THE OFFER AGREEMENT ENTERED INTO BY AND AMONG THE BANK, EACH OF THE SELLING SHAREHOLDERS AND EACH OF THE BOOK RUNNING LEAD MANAGERS**

**IN WITNESS WHEREOF**, this amendment to the Offer Agreement has been executed by the Parties or their duly authorised signatories on the day and year hereinabove written:

**For and on behalf of Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)**


Name: Neetu Ranka  
Designation: ED and Co-Head, ECM – Corporate Finance  
Contact Number: +91 98198 38110  
Email: [neetu.ranka@nuvama.com](mailto:neetu.ranka@nuvama.com)

**THIS SIGNATURE PAGE FORMS AN INTEGRAL PART OF THE AMENDMENT TO THE OFFER AGREEMENT ENTERED INTO BY AND AMONG THE BANK, EACH OF THE SELLING SHAREHOLDERS AND EACH OF THE BOOK RUNNING LEAD MANAGERS**

IN WITNESS WHEREOF, this amendment to the Offer Agreement has been executed by the Parties or their duly authorised signatories on the day and year hereinabove written:

**For and on behalf of DAM Capital Advisors Limited**

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Authorised signatory

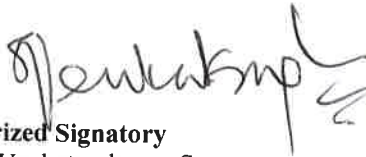
Name: Sachin K. Chandiwal

Designation: MD- Corporate Finance

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**IN WITNESS WHEREOF**, this amendment to the Offer Agreement has been executed by the Parties or their duly authorised signatories on the day and year hereinabove written:

**For and on behalf of Equirus Capital Private Limited**



**Authorized Signatory**

Name: Venkatraghavan S.

Designation: Managing Director-ECM

Contact: +91 2243320700

Email: venkat.s@equirus.com

Date: January 15, 2024