

Capital Small Finance Bank



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE 05/2023-24 AUDIT COMMITTEE MEETING OF CAPITAL SMALL FINANCE BANK LIMITED HELD ON SHORTER NOTICE ON MONDAY, JANUARY 15, 2024 AT 10:30 A.M. THROUGH VIDEO CONFRERENCING AT REGISTERED OFFICE OF THE BANK SITUATED AT MIDAS CORPORATE PARK, 3RD FLOOR, 37, G.T. ROAD, JALANDHAR

ITEM NO. 5.5

TO CONSIDER AND APPROVE THE KEY PERFORMANCE INDICATORS

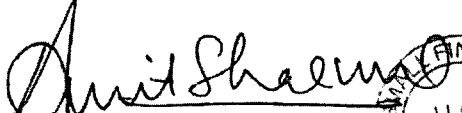
"RESOLVED THAT pursuant to the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable provisions, as applicable the approval of the Audit Committee is hereby accorded to disclose the Key Performance Indicators (the "KPIs") as placed before the meeting, identified in accordance with the requirements of the SEBI ICDR Regulations, in the updated draft red herring prospectus, the red herring prospectus, the prospectus and other documents or material issued in relation to the Offer, including any amendments, addenda or corrigenda issued thereto in relation to the Offer (collectively, the "Offer Documents") to be filed with the RoC, SEBI and the Stock Exchanges, in respect of the proposed initial public offering of Equity Shares of the Bank, which have been duly verified by the Audit Committee."

"RESOLVED FURTHER THAT the Audit Committee hereby takes on record, draft certificate issued by Independent Chartered Accountant as disclosed above, and confirms that verified and audited details for all the KPIs pertaining to the Bank will be disclosed under the "Basis for Offer Price" section of the offer documents, as applicable, and there are no other KPIs pertaining to the Bank, other than as included above and verified by the KPI Certificate as disclosed above, that have been disclosed to the investors of the Bank at any point of time during the three years period preceding the date of filing the offer documents, as applicable."

"RESOLVED FURTHER THAT Mr. Sarvjit Singh Samra, Managing Director & CEO and/or Mr. Munish Jain, Executive Director & Chief Financial Officer and/or Mr. Sahil Vijay, Chief Treasury Officer and/or Mr. Aseem Mahajan, Deputy Chief Financial Officer of the Bank be and are hereby severally authorised to do all such acts, deeds, matters and things as deemed necessary, proper or desirable, and to settle to give effect to the above resolution or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interests of the Bank."

"RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Director and Company Secretary of the Bank be forwarded to the concerned authorities for necessary action."

For Capital Small Finance Bank Limited


Amit Sharma
Company Secretary
Membership No.: F10888
Date: January 20, 2024

CERTIFIED TRUE COPY
For Capital Small Finance Bank Ltd.


Authorised Signatory



Capital Small Finance Bank Limited

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